

# OMP-18 development: alternative constraints relating to the sardine Critical Biomass metarule

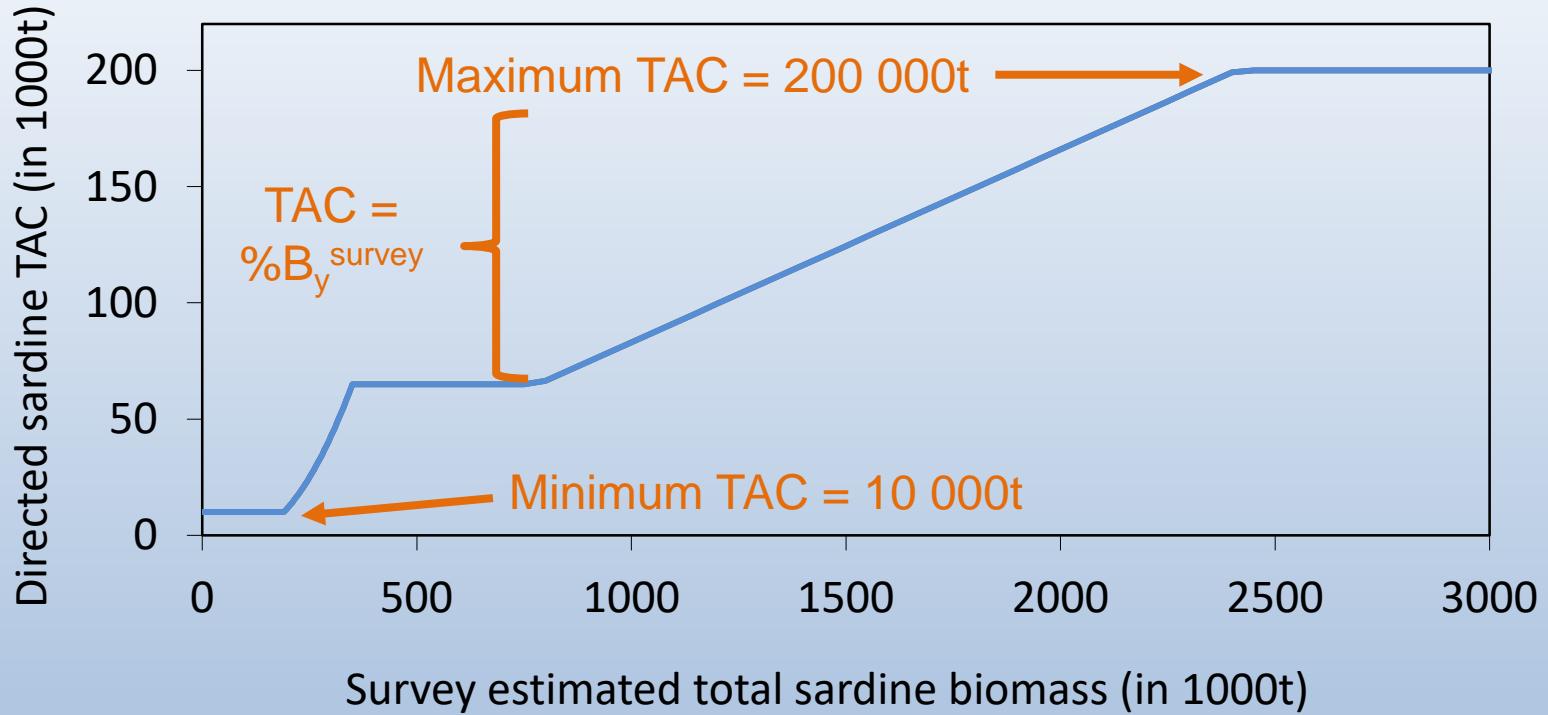
SWG-PEL Meeting  
31<sup>st</sup> May 2018

Carryn de Moor



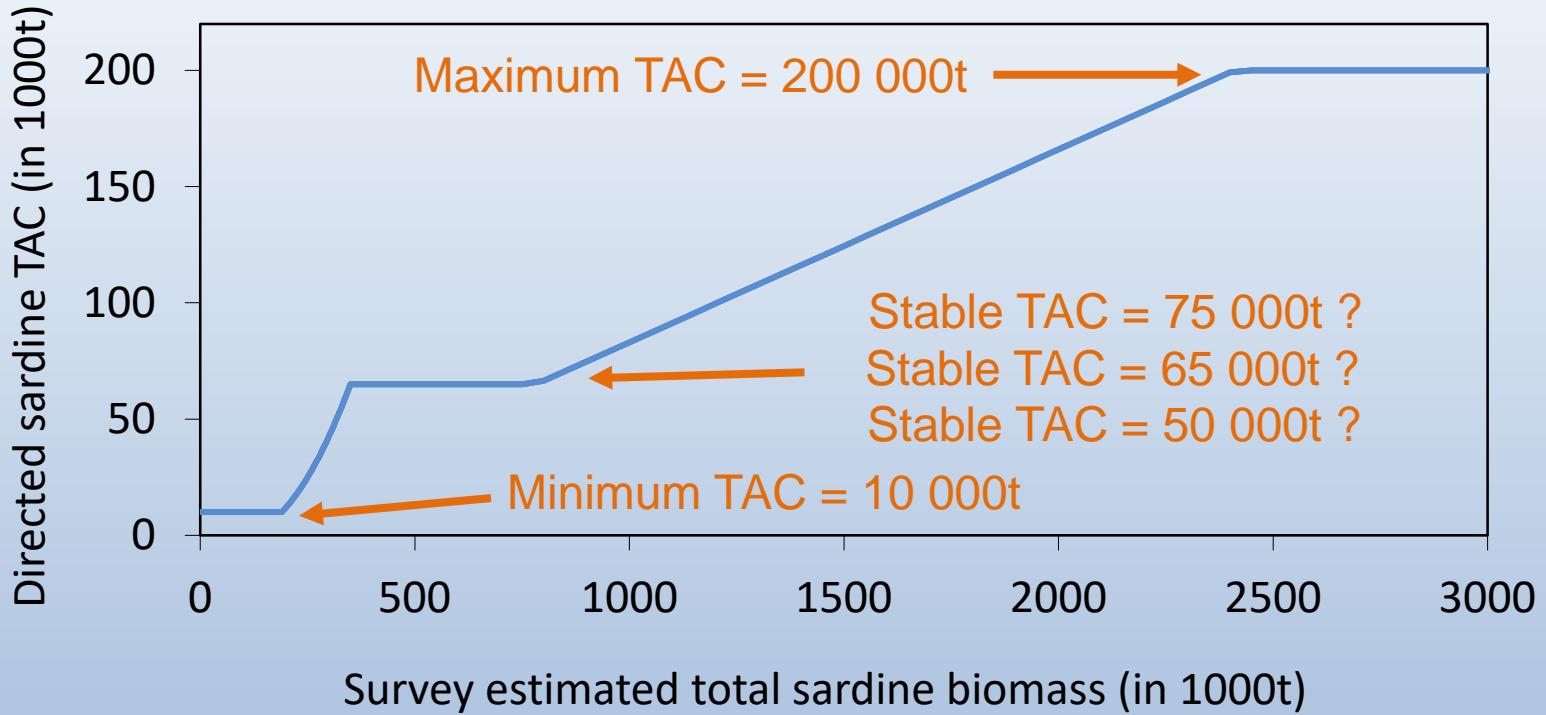
Marine Resource Assessment and Management Group (MARAM)  
Department of Mathematics and Applied Mathematics  
University of Cape Town

# Directed Sardine HCR



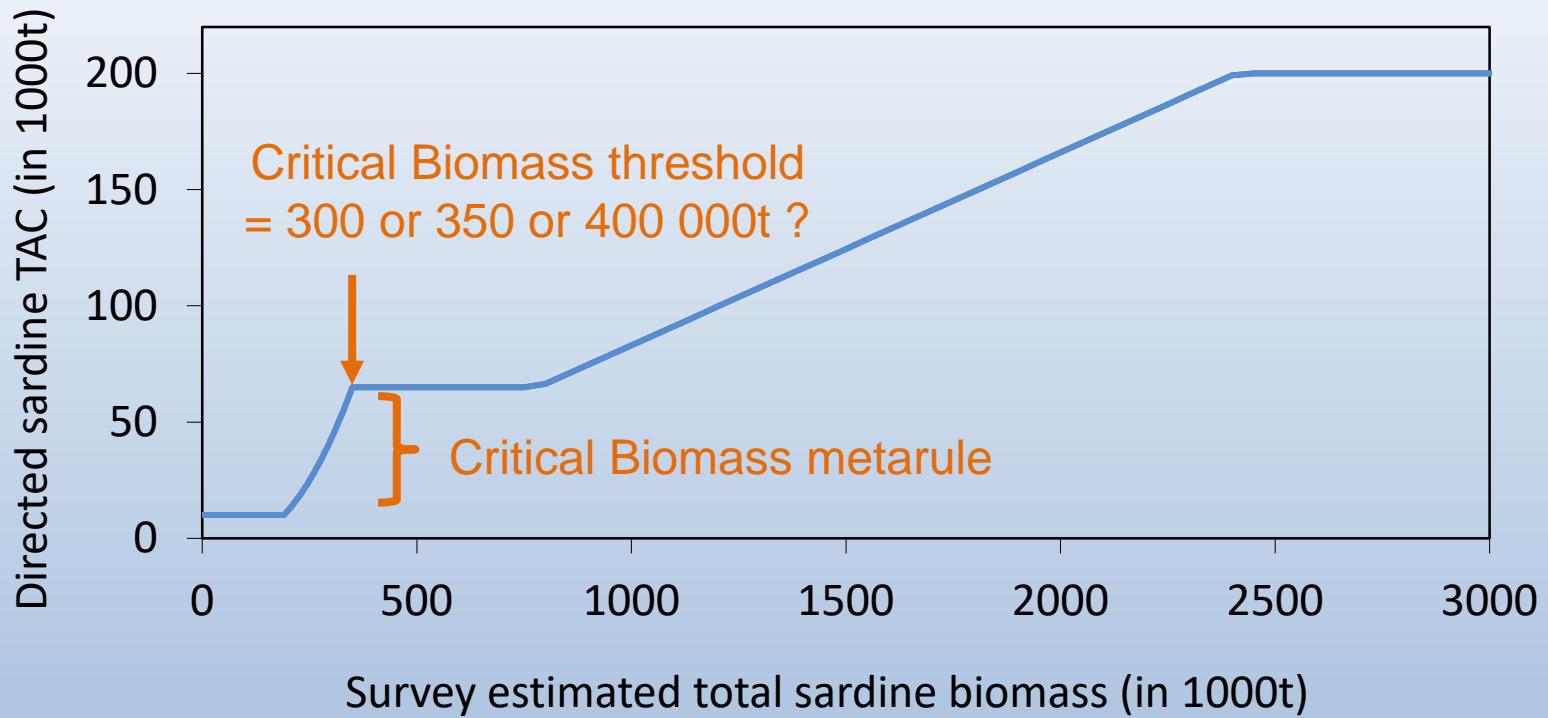
Plotted assuming a low  $TAC_{y-1}$

# Directed Sardine HCR



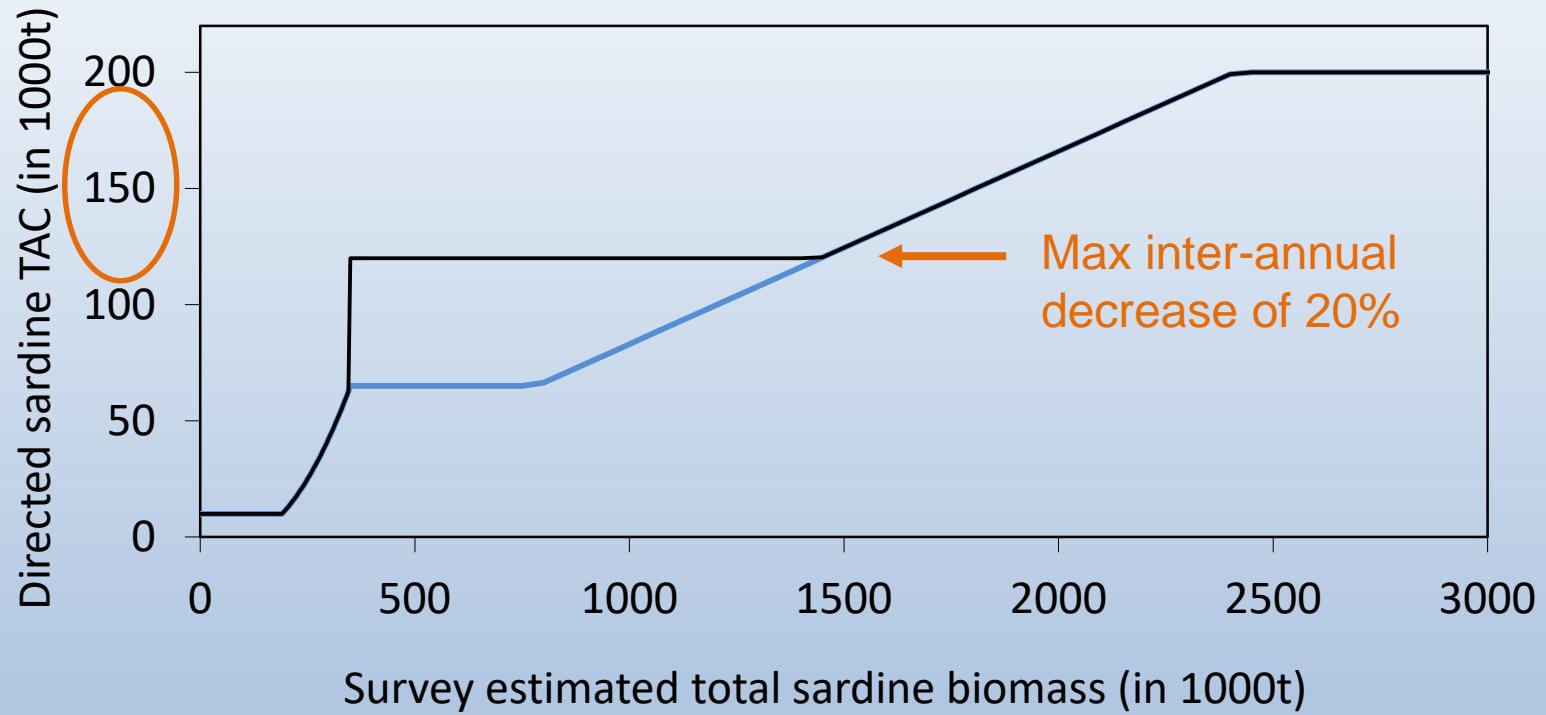
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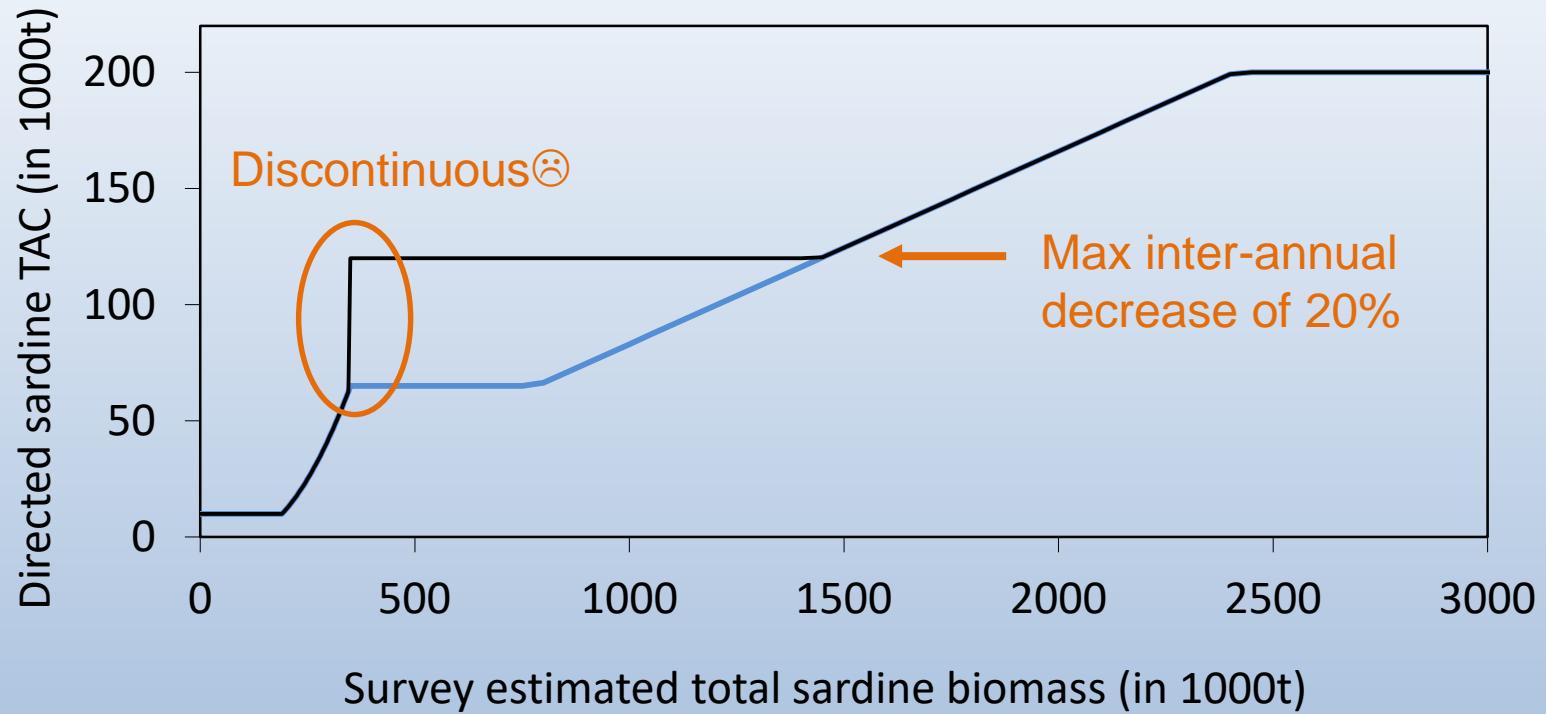
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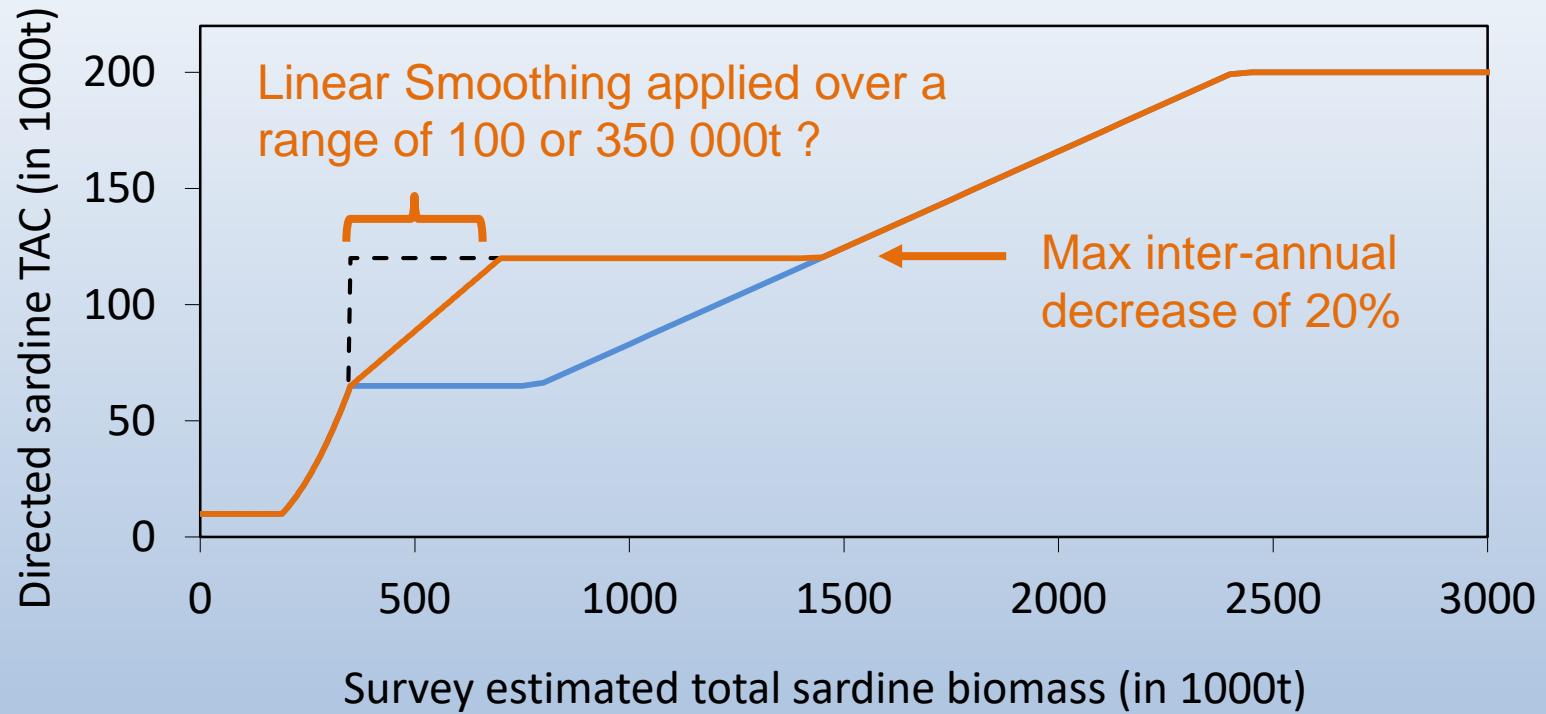
If  $TAC_{y-1} = 150\ 000t$ , 20% constraint on inter-annual decrease applies:  
 $0.8 \times 150\ 000t = 120\ 000t$

# Directed Sardine HCR



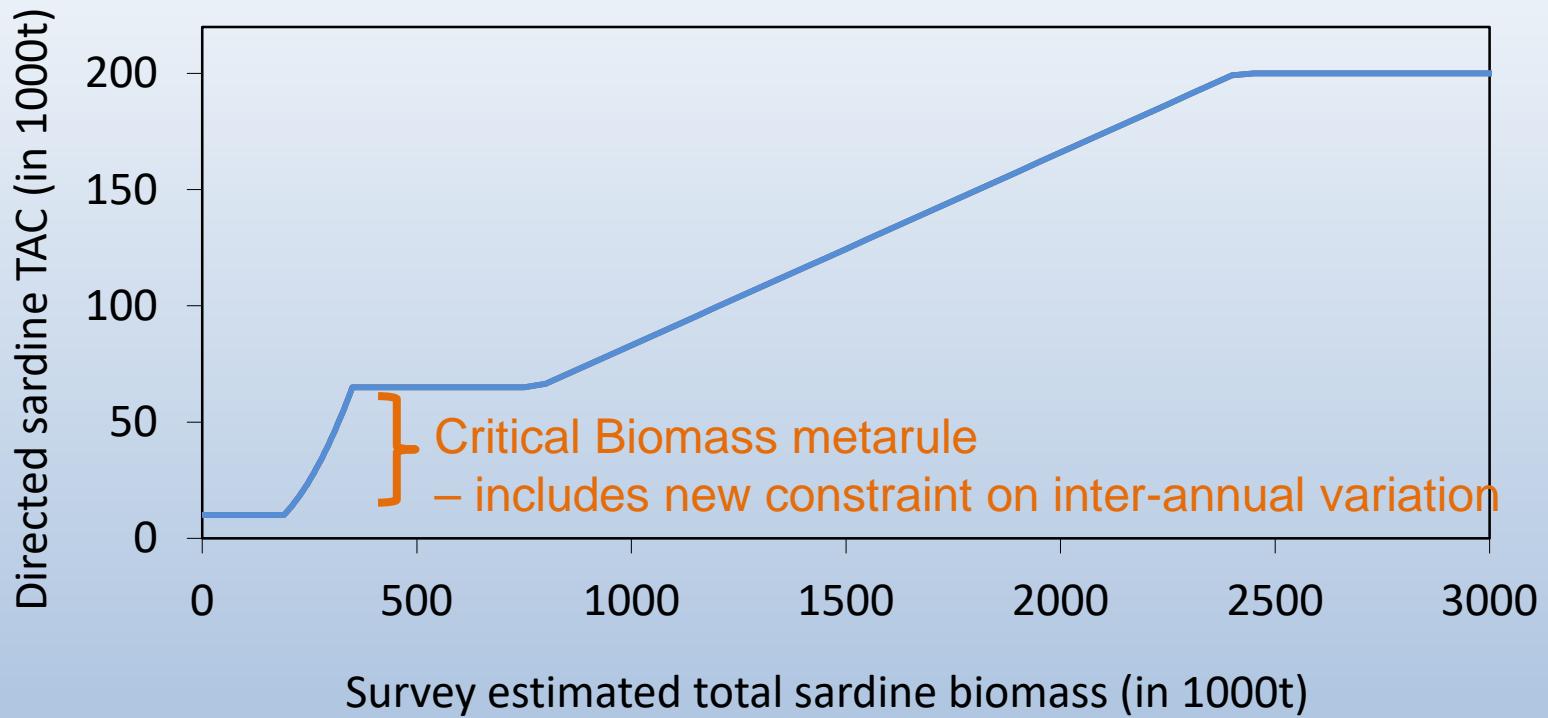
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# Directed Sardine HCR



Plotted assuming a low  $TAC_{y-1}$

# Constraints on inter-annual increase/decrease when $B_{y-1} < B_{crit}$

- When Critical Biomass metarule employed ( $B_{y-1} < B_{crit}$ ),  $TAC_y$  calculated from quadratic curve without any constraint on inter-annual variability
  - (i)  $TAC_y$  constrained to increase\*/decrease by at most x% from  $TAC_{y-1}$  if  $B_{y-1} < B_{crit}$
  - (ii)  $TAC_y$  constrained to increase\*/decrease by at most x% from  $\min(TAC_{y-1}; c_{stbl}^S / (1 - p_{crit}^S))$  if  $B_{y-1} < B_{crit}$

e.g.  $c_{stbl}^S = 50 \text{ & } p_{crit}^S = 0.3 : 71\ 429t$        $c_{stbl}^S = 65 \text{ & } p_{crit}^S = 0.3 : 92\ 857t$   
 $c_{stbl}^S = 50 \text{ & } p_{crit}^S = 0.5 : 100\ 000t$        $c_{stbl}^S = 65 \text{ & } p_{crit}^S = 0.5 : 130\ 000t$

\* Constraint is  $\max\{0.2TAC_{y-1}, 10\ 000t\}$

# Stable TAC and metarule % change

	Reference Case	Option i)			Option ii)		
		$p_{crit}^S = 0.3$	$p_{crit}^S = 0.4$	$p_{crit}^S = 0.5$	$p_{crit}^S = 0.3$	$p_{crit}^S = 0.4$	$p_{crit}^S = 0.5$
$c_{stbl}^S = 50$	0.170	0.074	0.091	0.106	0.088	0.103	0.112
$c_{stbl}^S = 65$	0.145	(0.15095)	0.060	0.083	(0.15095)	0.065	0.084
$c_{stbl}^S = 75$	0.108	(0.1509)	(0.15075)	(0.15065)	(0.1509)	(0.15075)	(0.15065)

- 75 000t stable TAC only possible under the Reference Case

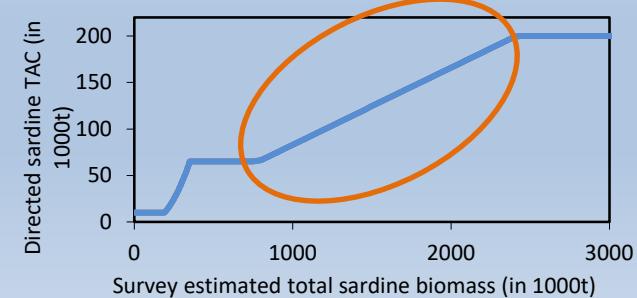
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$c_{stbl}^S = 50$	0.170	0.074	0.091	0.106	0.088	0.103	0.112
$c_{stbl}^S = 65$	0.145	(0.145)	0.060	0.083	(0.085)	0.065	0.084
$c_{stbl}^S = 75$	0.108	(0.1589)	(0.15475)	(0.15155)	(0.1589)	(0.15475)	(0.15155)

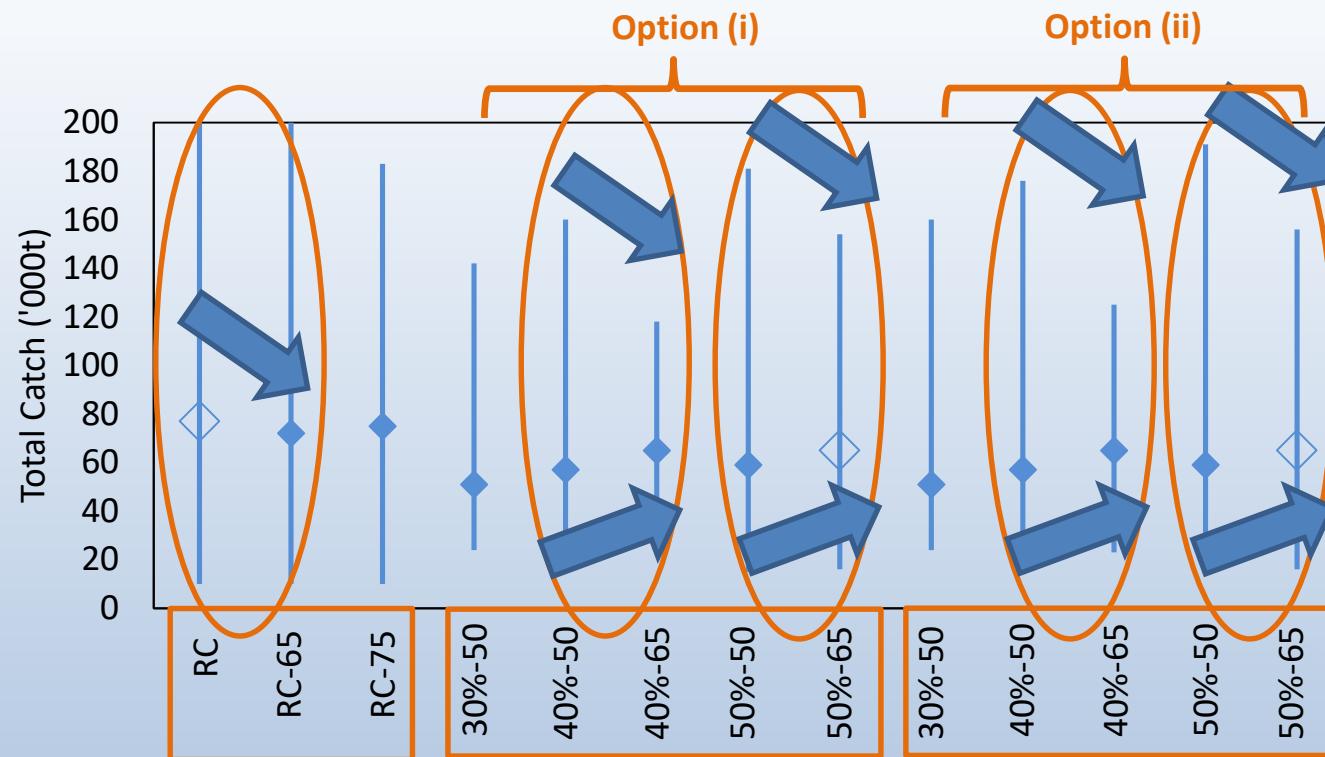
Downward arrows indicate decreasing values from Reference Case to Option i) and Option ii). Red X marks indicate values that are not feasible (negative or exceed limits).

Horizontal double-headed arrows at the bottom indicate the range of values for each column.

- 65 000t stable TAC not possible with  $p_{crit}^S = 0.3$
- $\beta$  decreases as  $c_{stbl}^S$  increases
- $\beta$  decreases as  $p_{crit}^S$  decreases  
(tighter constraints)

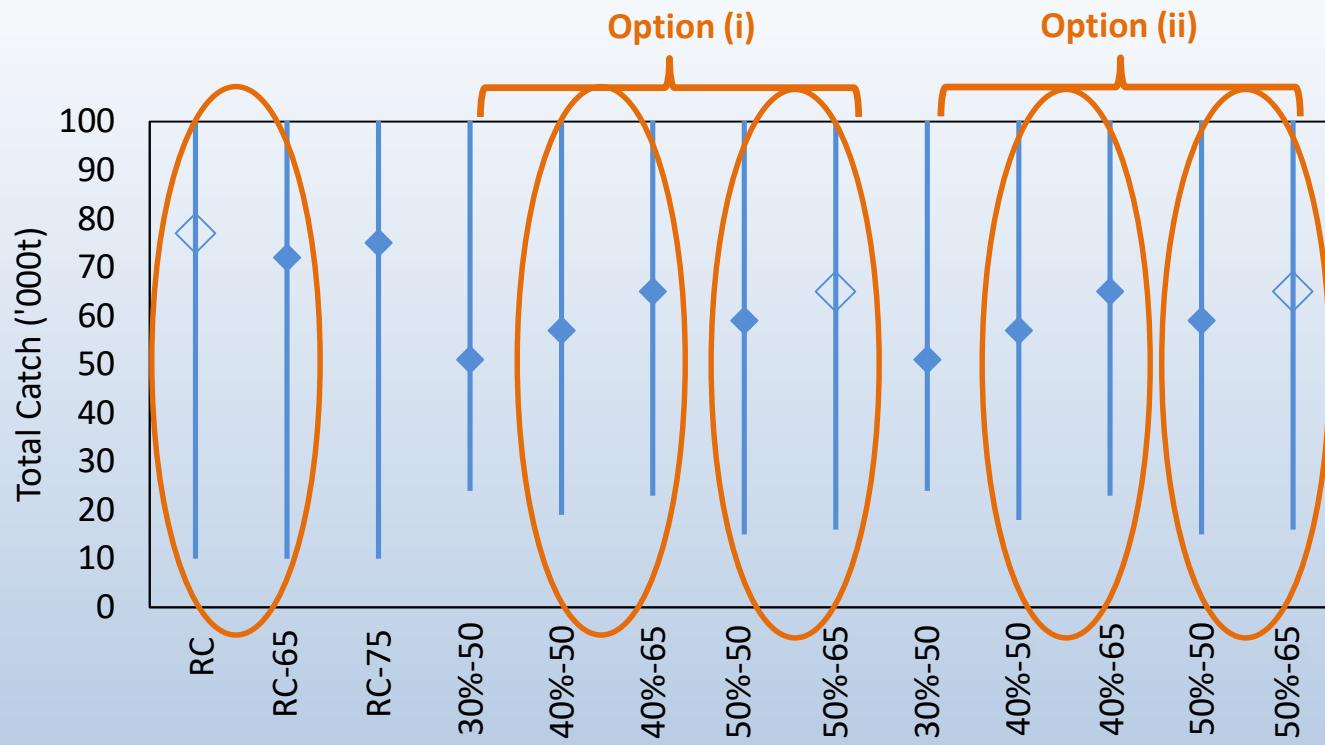


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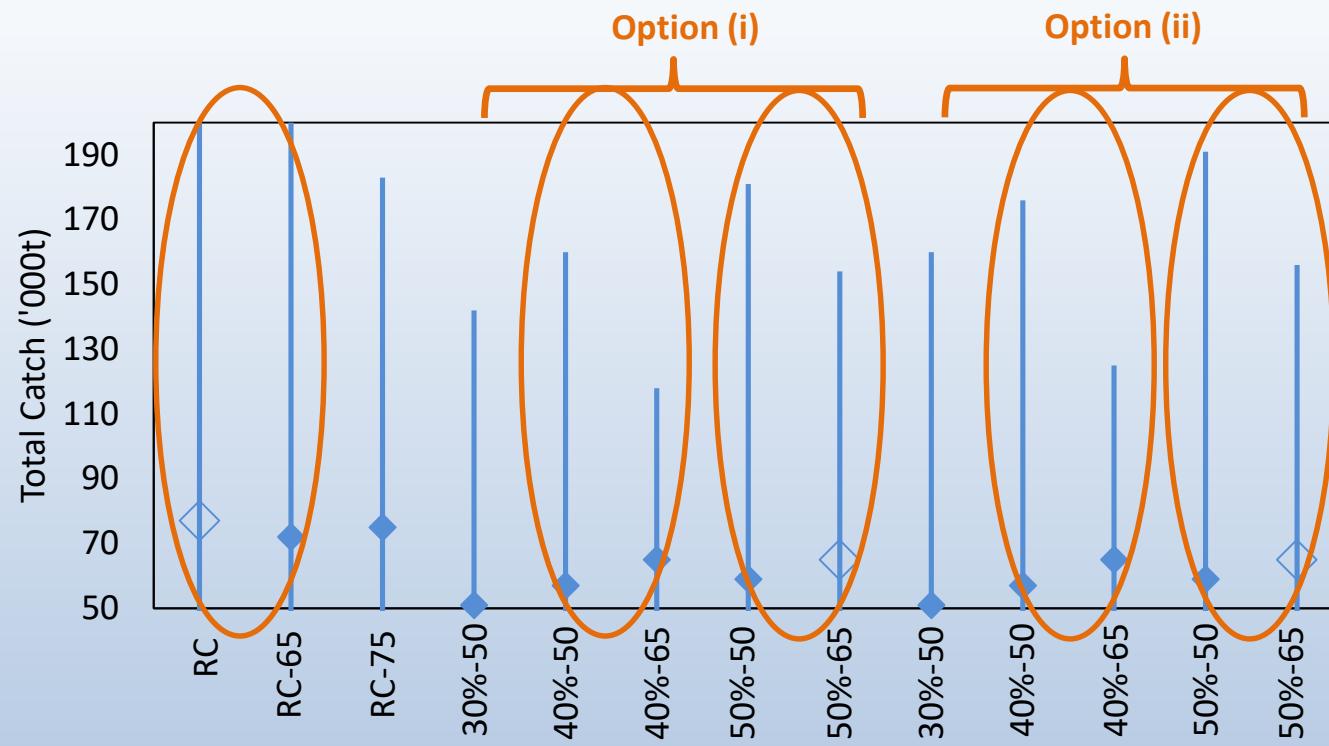
- $c_{stbl}^S$  from 50 000t to 65 000t ( $\beta$  decreases)

# Stable TAC and metarule % change



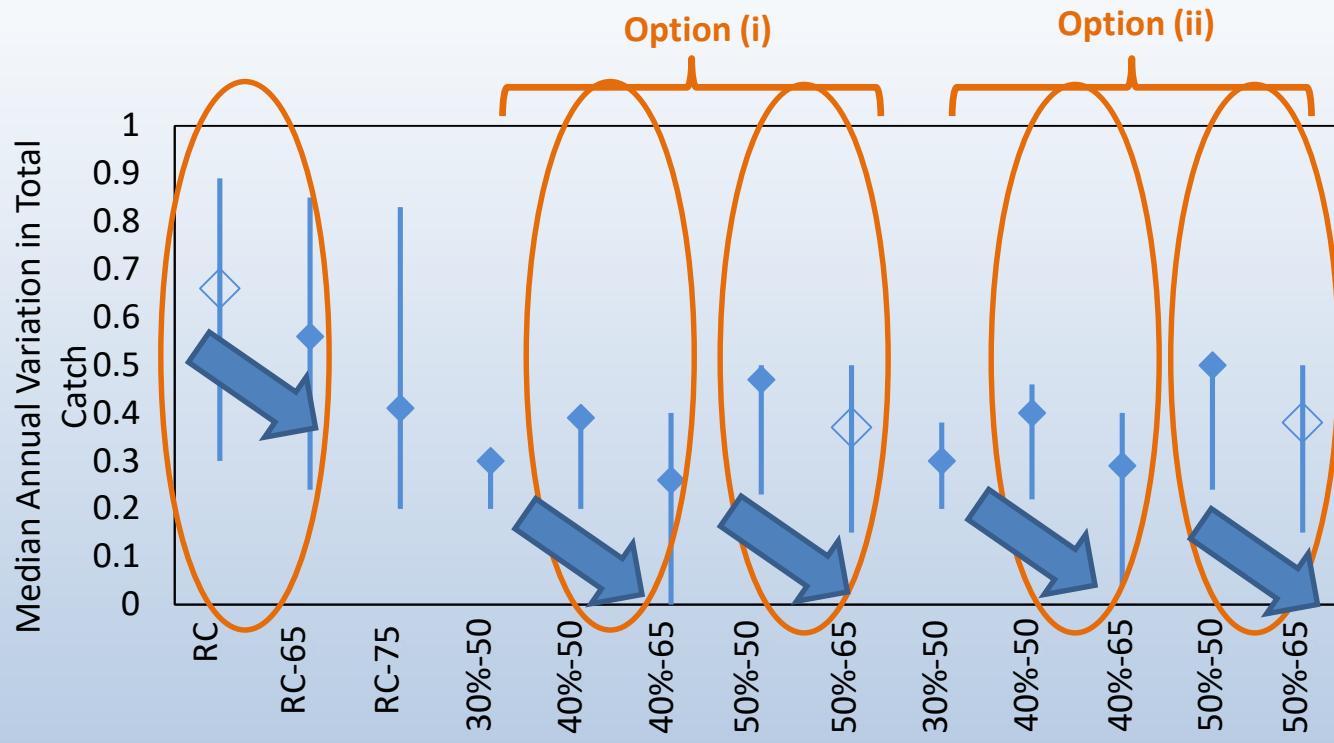
- $c_{stbl}^S$  from 50 000t to 65 000t ( $\beta$  decreases)

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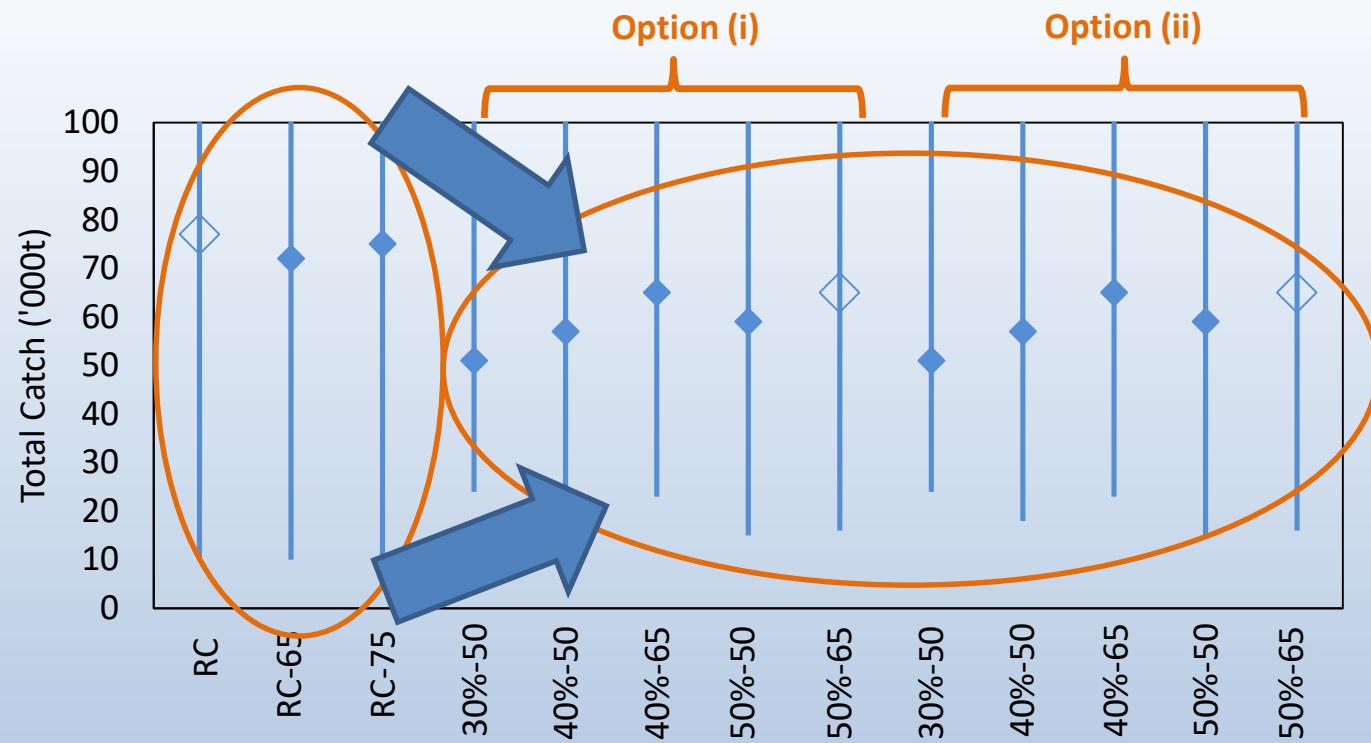
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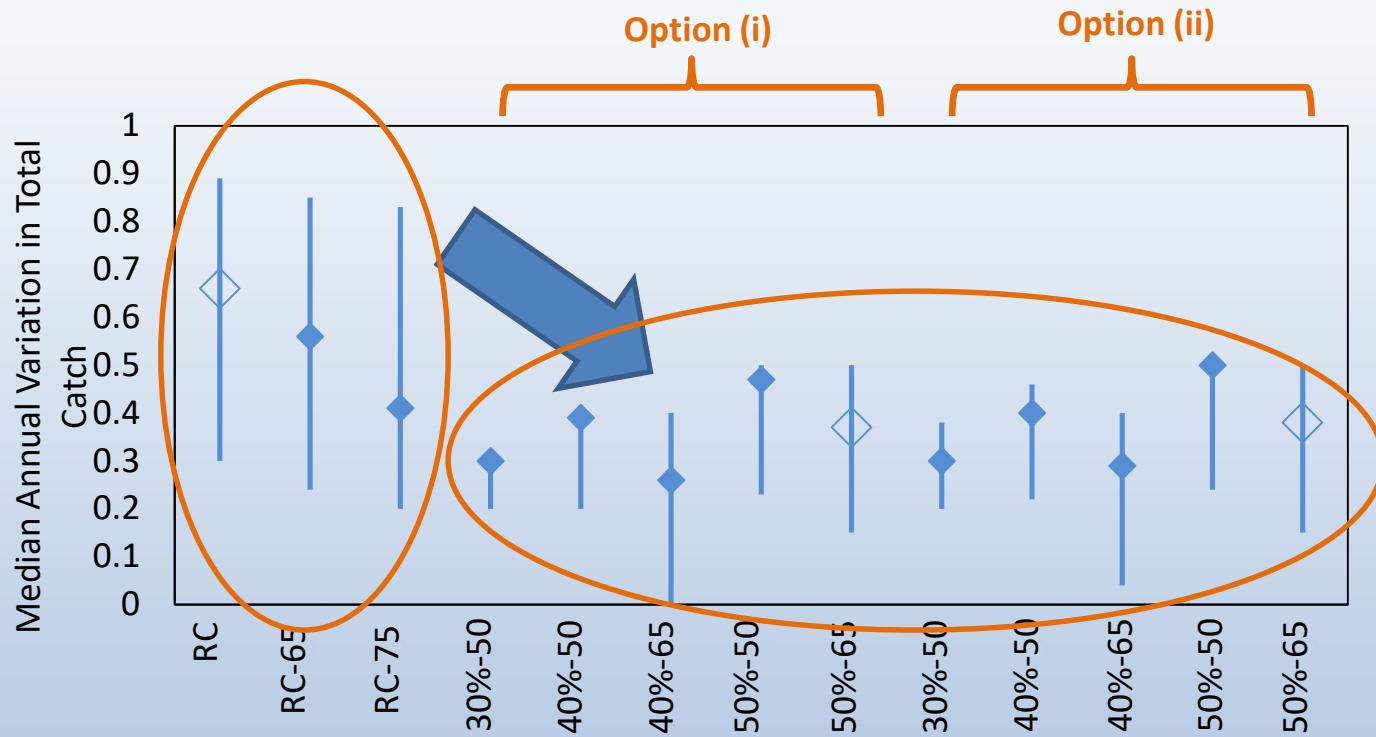
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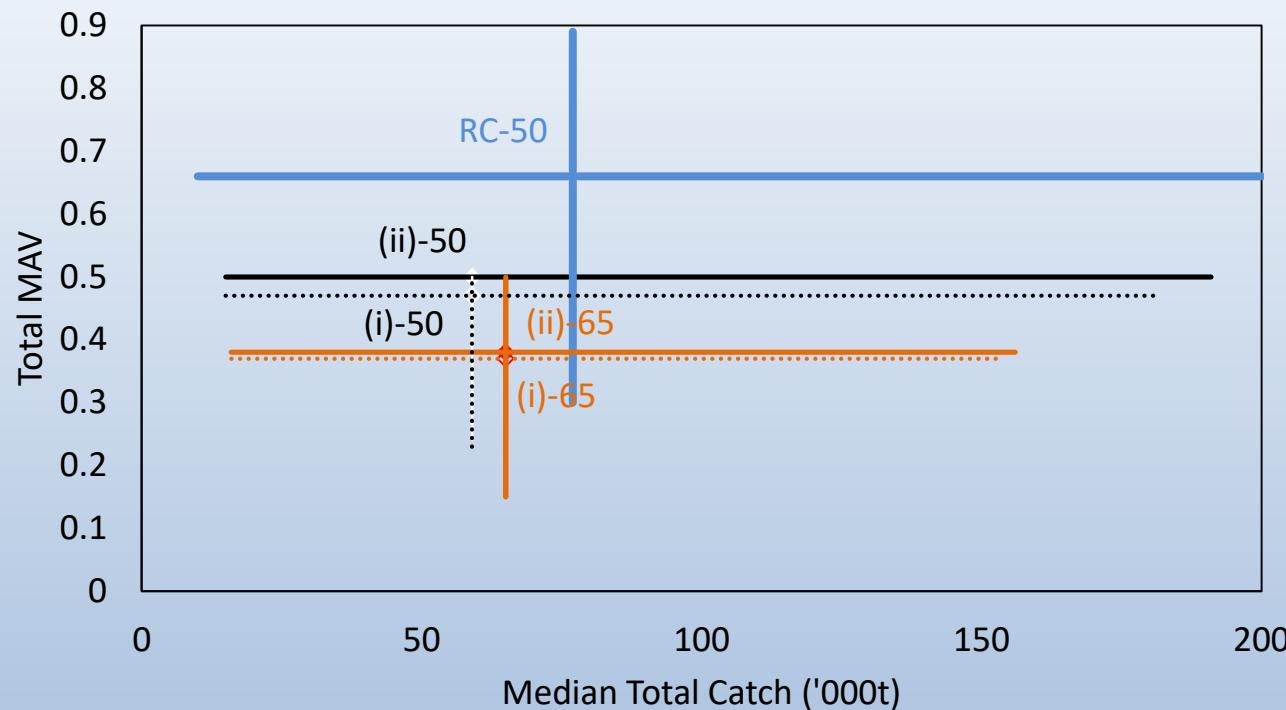
- Moving from RC to metarule constraint

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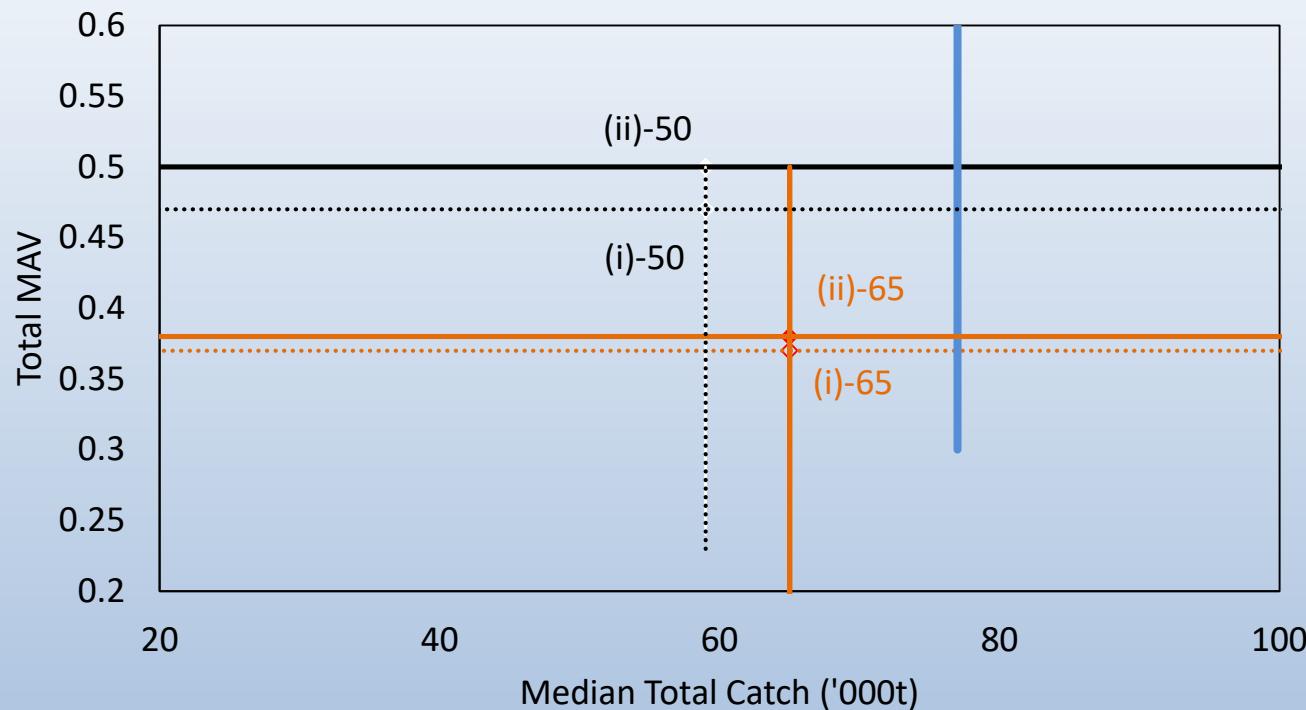


- Moving from RC to metarule constraint

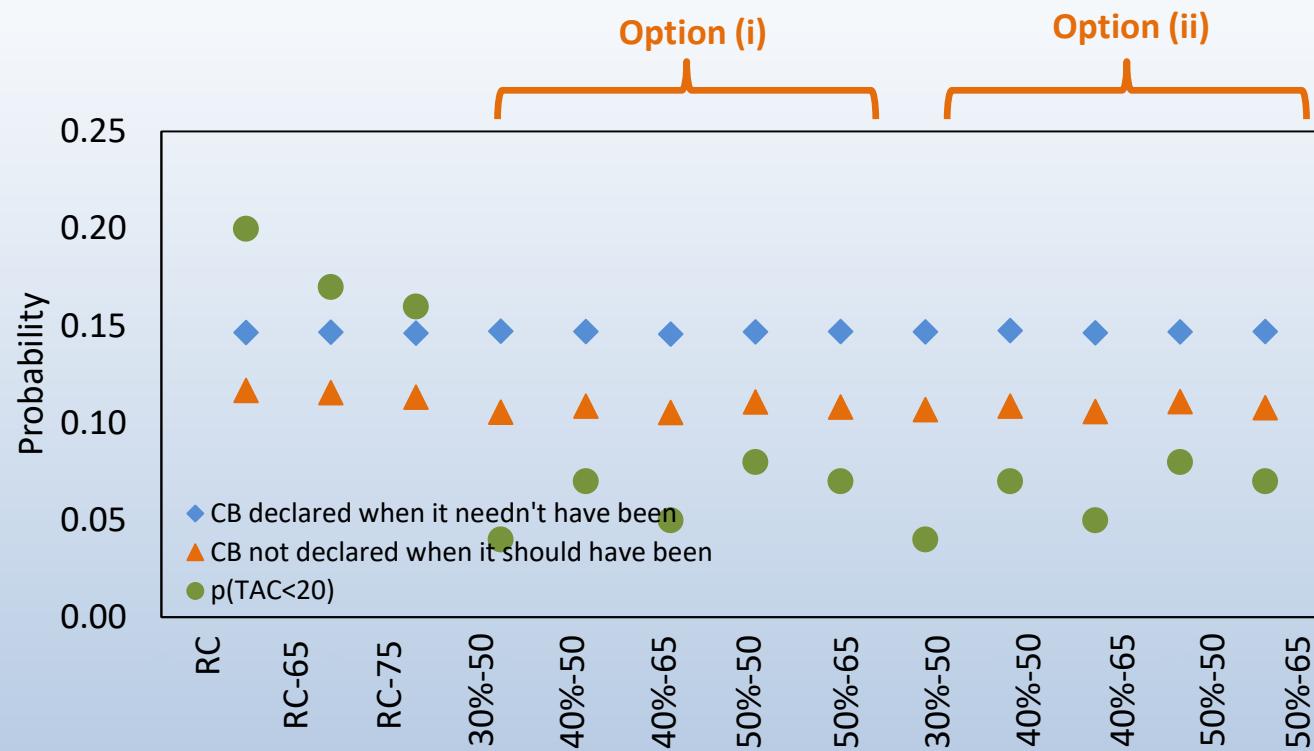
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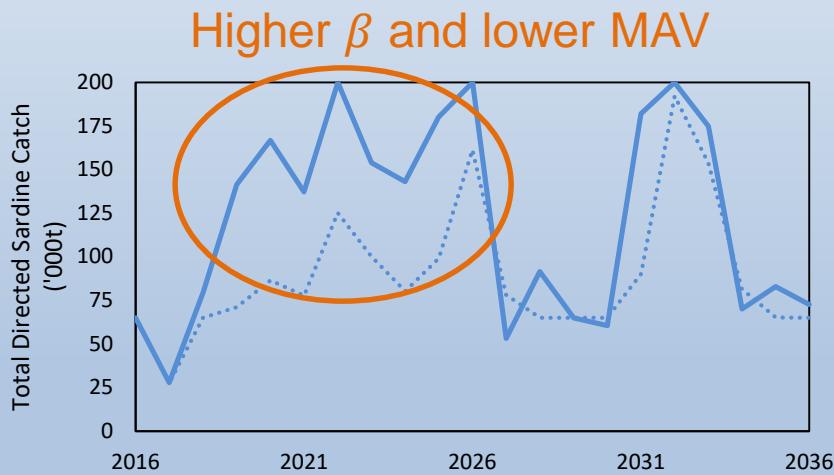
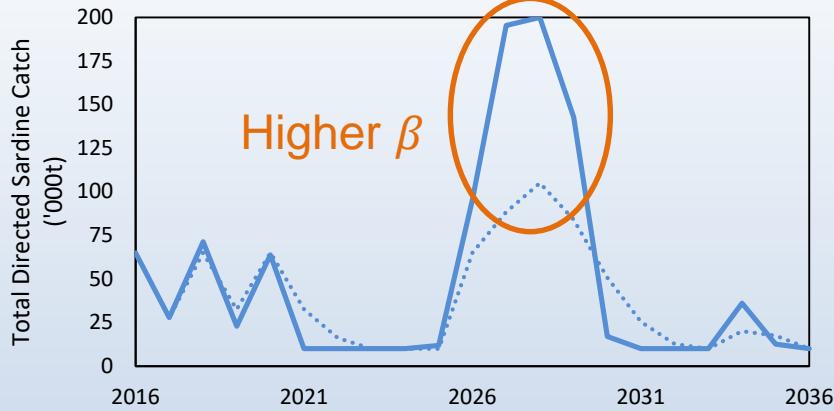


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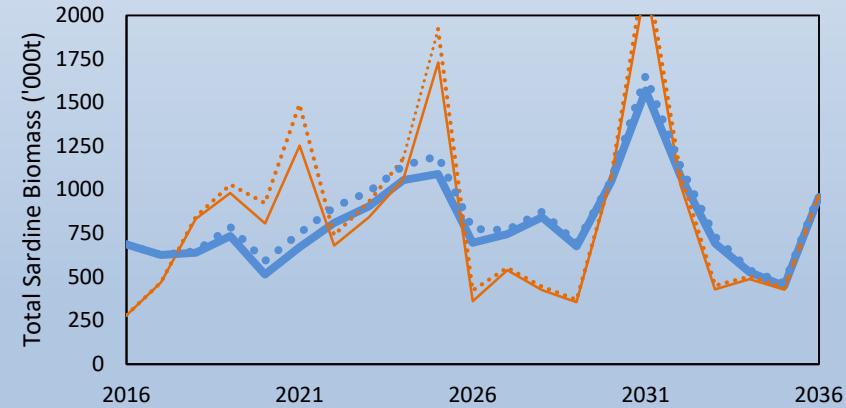
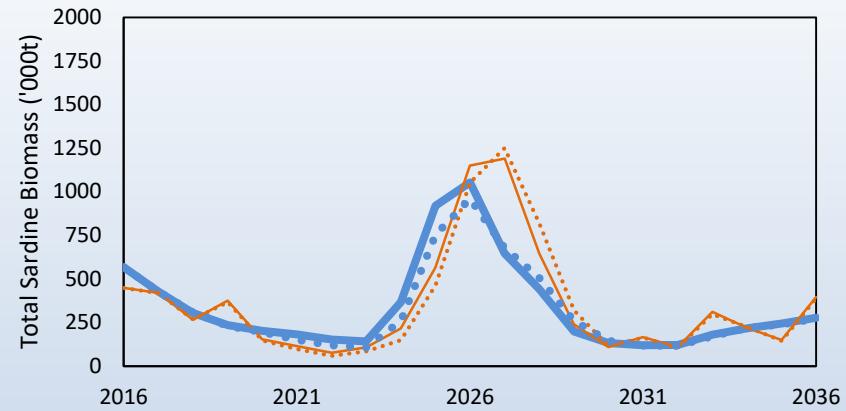


- $p(TAC < 20)$  lower under options (i) and (ii)
- CB declared ‘unnecessarily’ 15%
- CB not declared when necessary 11-12% } Survey Error

# Example Trajectories

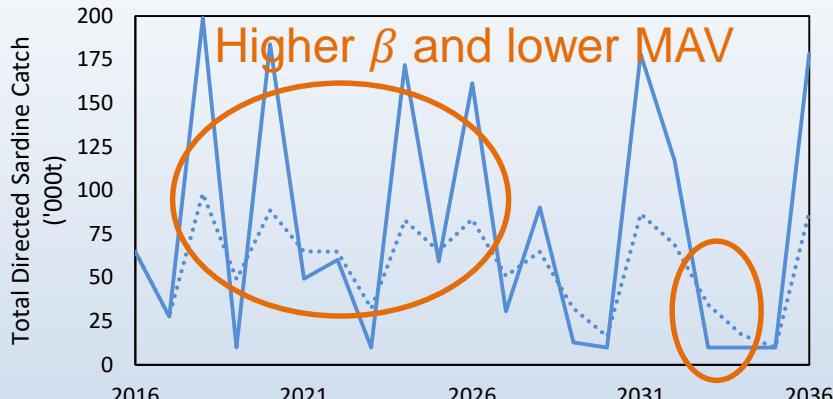


— Reference Case:  $\beta = 0.17$  &  $c_{stbl}^S = 50$   
 .... Opt (ii):  $\beta = 0.084$  &  $c_{stbl}^S = 65$

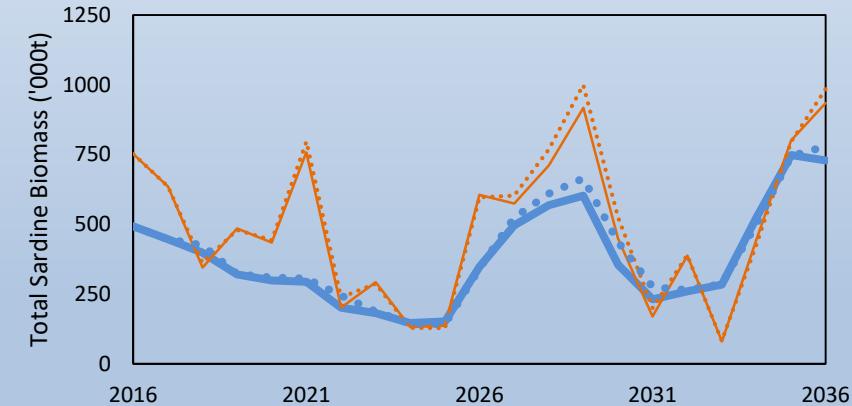
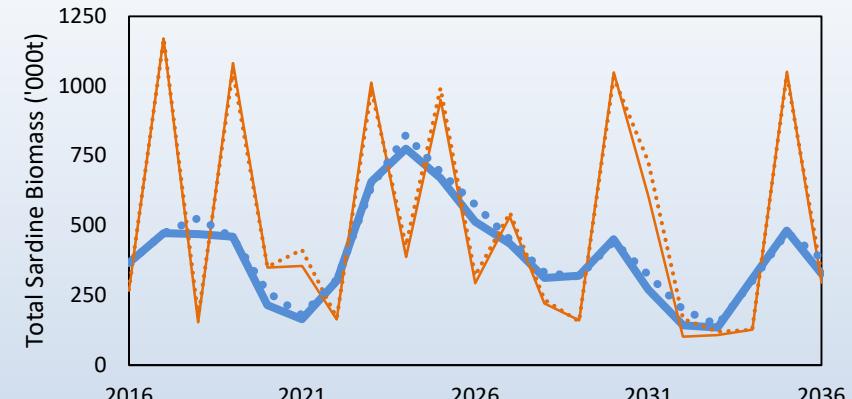


True Biomass  
Survey estimate of biomass

# Example Trajectories

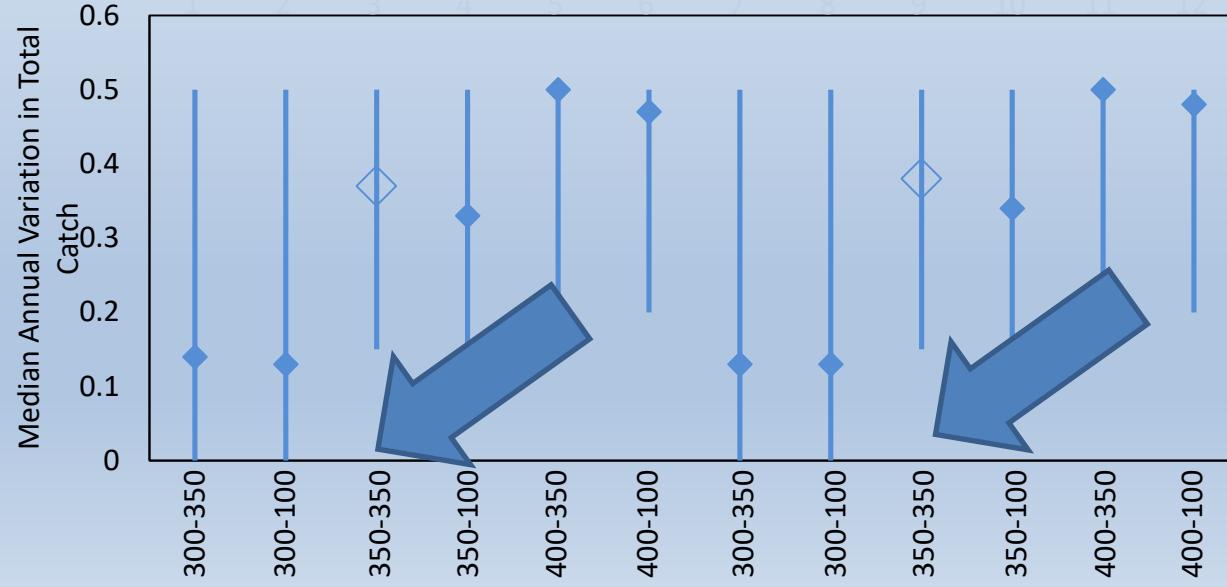
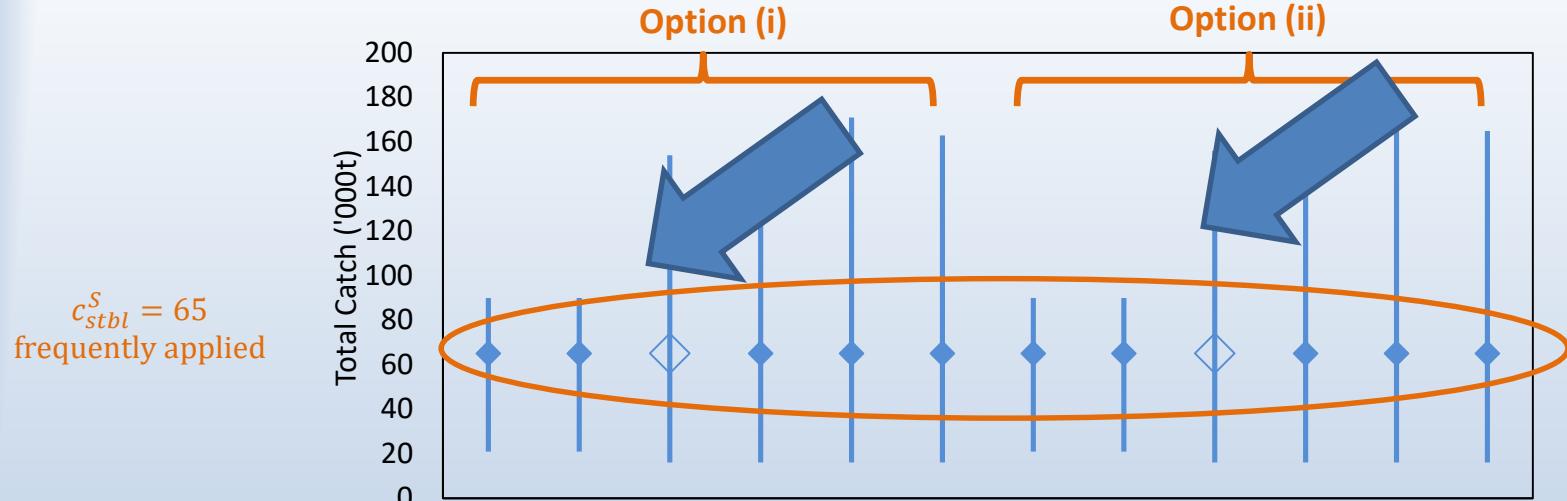


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 Survey estimate of biomass

# Alternative B<sub>thresh</sub> and Linear Smoothing range



Only ~12% in  
350 – 450 000t